

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Clarification on No Objection Certificate from Secured Lenders

Ref.: Scheme of Amalgamation between Eulogia Inn Private Limited (the Transferor Company) with Praveg Limited (the Transferee Company) and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder;

We wish to inform you that the Transferee and Transferor Companies are in process of taking No Objection Certificate from Secured Lenders of the Company as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023.

Further, we have obtained the No Objection Certificate from Toyota Financial Services India Limited as enclosed herewith for your record and waiting for NOC of other Secured Lenders of the Company.

You are kindly requested to take the above information on your records.

For Praveg Limited

(Formerly known as Praveg Communications (India) Limited)

Mukesh Chaudhary
Company Secretary



Date : 06/01/2024

Place : Ahmedabad

PRAVEG LIMITED

(Formerly known as Praveg Communications (India) Limited)

Regd. Office: 214, Athena Avenue, Behind Jaguar Showroom, S. G. Highway, Gota, Ahmedabad-382481, INDIA

CIN: L24231GJ1995PLC024809 | Phone: +91 79 27496737 | Email: info@praveg.com | Website: www.praveg.com

Date: 07-11-2023

To

M/s. Praveg Communications (India) Limited (hereinafter 'Applicant'),
210 to 214,
Athena Avenue,
Near Eulogia Hotel,
Ahmedabad - 382481

Sub: Consent for the Proposed Scheme of Arrangement for merger of Eulogia Inn Private Limited into Praveg Limited (hereinafter the 'Proposed Scheme')

Dear Sirs,

I, N. RAJA, Director, Toyota Financial Services India Limited, having registered office at No.21 Vaswani Centropolis, first floor 5th cross, Langford Road, Shanthi Nagar, Bangalore 560025, do hereby solemnly affirm and state as under:

1. That I am the Director and Authorized Signatory for and on behalf of Toyota Financial Services India Limited (hereinafter the 'Company') and authorized to make and file this affidavit on behalf of the Company. We would like to state that the outstanding amount due from the Applicant stands at INR 1,564,184 and INR 1,585,288 as on 31-03-2023 for loan accounts NAHM1206381 and NAHM1206382 respectively.

TOYOTA FINANCIAL SERVICES INDIA LIMITED

2. That we have received a copy of the draft Scheme and other papers in connection with the Proposed Scheme of these companies. I hereby give our consent to the Proposed Scheme, without prejudice to the vehicle loan agreement(s) executed with the Applicant and rights and remedies available under law or otherwise.
3. That we have no objection if requirement of convening meeting of the Secured Creditors of the Applicant under the supervision of the National Company Law Tribunal (hereinafter 'NCLT'), for the purpose of consideration and approval of the aforesaid Scheme etc., is dispensed with by the NCLT having jurisdiction over the Applicant on the prayer of the Applicant.

Yours Sincerely,

For Toyota Financial Services India Limited



N. Raja
Authorized Signatory



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Mid Corporate Finance Branch

Central Bank Building, Lal Darwaja, Ahmedabad – 380 001

MCFB/AHM/2023-24/238

DATE: 24.08.2023

To,
Director
M/s Eulogia Inn LLP.
Plot No. 54/3, T.P. No.31,
Survey no. 93/1/2/2, Gota,
Ahmedabad- 382481

Dear Sir,

**Reg :- No dues certificate of A/c 5110762048 (GECL) 3485493922
(Term Loan) 3828988420 (GECL).**

With reference to the above, we inform that M/s Eulogia Inn LLP has availed Term Loan account No. **3485493922** with Sanctioned Limit of Rs 15.00 Crore and WCTL under GECL scheme account number **5110762048** with sanction limit of Rs.0.68 Crore and WCTL under GECL scheme account number **3828988420** with sanction limit of Rs.0.68 Crore from Central Bank of India Mid Corporate Finance Branch Lal Darwaja Ahmedabad, which has been fully repaid and closed on due course.

Henceforth, There are No dues are payable in respect of Term Loan A/c no. 3485493922 and GECL account Number 5110762048 & 3828988420 of M/s Eulogia Inn LLP to Our Branch.

This is for your information and record.

Thanking you,


(A S N Murthy)
Branch Head

