HOSPITALITY | EVENTS | EXHIBITIONS | MEDIA | ADVERTISING



Annexure VI

## **COMPLIANCE REPORT**

It is hereby certified that the draft scheme of arrangement involving Praveg Limited (Transferee Company) and Eulogia Inn Private Limited (Transferor Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

| SI.                           | Reference                                      | Particulars   | Compliance<br>Status | Remarks |
|-------------------------------|--|---|----------------------|---------|
| 1                             | Regulations 17<br>to 27 of LODR<br>Regulations | Corporate governance requirements                                   | Complied             | None    |
| 2                             | Regulation 11 of LODR                          | Compliance with securities laws                                     | Complied             | None    |
| Requirements of this circular |  |   |                      |         |
| (a)                           | Para (I)(A)(2)                                 | Submission of documents to Stock<br>Exchanges                       | Complied             | None    |
| (b)                           | Para (I)(A)(2)                                 | Conditions for schemes of arrangement involving unlisted entities   | Complied             | None    |
| (c)                           | Para (I)(A)(4) (a)                             | Submission of Valuation Report                                      | Complied             | None    |
| (d)                           | Para (I)(A)(5)                                 | Auditors certificate regarding compliance with Accounting Standards | Complied             | None    |
| (e)                           | Para (I)(A)(10)                                | Provision of approval of public shareholders through e-voting       | Will be<br>complied  | None    |

Mukesh Chaudhary Company Secretary

AHMEDABAD

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Praveg Limited (Transferee Company) and Eulogia Inn Private Limited (Transferor Company) are in compliance with all the Accounting Standards applicable to a listed entity.

Chief Financial Officer

Date: 26-10-2023