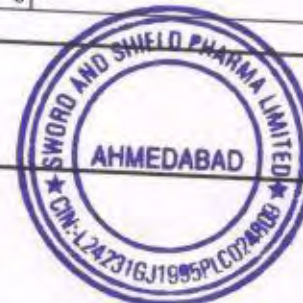


Introductory sub-table (I)(a)

|                                                                                                       |                               |                                                           |                                                                                                      |
|-------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Name of the Company: Sword & Shield Pharma Limited                                                    |                               |                                                           |                                                                                                      |
| Scrip Code, Name of the scrip, class of security: 531637, SWORDNSH, Equity                            |                               |                                                           |                                                                                                      |
| Quarter ended: December 31, 2014                                                                      |                               |                                                           |                                                                                                      |
| <b>Partly paid-up shares:-</b>                                                                        |                               |                                                           |                                                                                                      |
|                                                                                                       | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company                                                         |
| Held by promoter/promoter group                                                                       | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                        | 977366                        | 100                                                       | 18.98                                                                                                |
| <b>Total</b>                                                                                          | <b>977366</b>                 | <b>0</b>                                                  | <b>0</b>                                                                                             |
| <b>Outstanding convertible securities:-</b>                                                           |                               |                                                           |                                                                                                      |
|                                                                                                       | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                       | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                        | 0                             | 0                                                         | 0                                                                                                    |
| <b>Total</b>                                                                                          | <b>0</b>                      | <b>0</b>                                                  | <b>0</b>                                                                                             |
| <b>Warrants:-</b>                                                                                     |                               |                                                           |                                                                                                      |
|                                                                                                       | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group                                                                       | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                        | 0                             | 0                                                         | 0                                                                                                    |
| <b>Total</b>                                                                                          | <b>0</b>                      | <b>0</b>                                                  | <b>0</b>                                                                                             |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                               | 5150600                                                   |                                                                                                      |



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| Statement Showing Shareholding Pattern |                                                             |                        |                        |                                              |                                                              |                            |                                        |                                       |
|----------------------------------------|-------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|---------------------------------------|
| Category code                          | Category of Shareholder                                     | Number of Shareholders | Table (I)(a)           |                                              | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                       |
|                                        |                                                             |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX)= (VIII)/(IV)*100 |
| (I)                                    | (II)                                                        | (III)                  | (IV)                   | (V)                                          | (VI)                                                         | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100                 |
| (A)                                    | Shareholding of Promoter and Promoter                       |                        |                        |                                              |                                                              |                            |                                        |                                       |
| 1                                      | Indian                                                      |                        |                        |                                              |                                                              |                            |                                        |                                       |
| (a)                                    | Individuals/ Hindu Undivided Family                         |                        |                        |                                              |                                                              |                            |                                        |                                       |
|                                        |                                                             | 2                      | 340000                 | 217400                                       | 6.60                                                         | 6.60                       | 0                                      | 0.00                                  |
| (b)                                    | Central Government/ State Government(s)                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |
| (c)                                    | Bodies Corporate                                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |
| (d)                                    | Financial Institutions/ Banks                               | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |
| (e)                                    | Any Others(Specify)                                         |                        |                        |                                              |                                                              |                            |                                        |                                       |
| (e-i)                                  | Directors                                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |
| (e-ii)                                 | Director's Relatives                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |
|                                        |                                                             |                        |                        |                                              |                                                              |                            |                                        |                                       |
|                                        |                                                             |                        |                        |                                              |                                                              |                            |                                        |                                       |
|                                        | Sub Total(A)(I)                                             | 2                      | 340000                 | 217400                                       | 6.60                                                         | 6.60                       | 0                                      | 0.00                                  |
| 2                                      | Foreign                                                     |                        |                        |                                              |                                                              |                            |                                        |                                       |
| a                                      | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |
| b                                      | Bodies Corporate                                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                                  |





|            |                                                                                       |          |               |               |             |             |          |                |
|------------|---------------------------------------------------------------------------------------|----------|---------------|---------------|-------------|-------------|----------|----------------|
| c          | Institutions                                                                          | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| d          | Qualified Foreign Investor                                                            | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| e          | Any Others(Specify)                                                                   | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
|            | <b>Sub Total(A)(2)</b>                                                                | <b>0</b> | <b>0</b>      | <b>0</b>      | <b>0.00</b> | <b>0.00</b> | <b>0</b> | <b>#DIV/0!</b> |
|            | <b>Total Shareholding of Promoter and</b>                                             | <b>2</b> | <b>340000</b> | <b>217400</b> | <b>6.60</b> | <b>6.60</b> | <b>0</b> | <b>0.00</b>    |
| <b>(B)</b> | <b>Public shareholding</b>                                                            |          |               |               |             |             |          |                |
| <b>1</b>   | <b>Institutions</b>                                                                   |          |               |               |             |             |          |                |
| (a)        | Mutual Funds/ UTI                                                                     | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (b)        | Financial Institutions / Banks                                                        | 1        | 7400          | 7400          | 0.14        | 0.14        | 0        | 0.00           |
| (c)        | Central Government/ State Government(s)                                               | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (d)        | Venture Capital Funds                                                                 | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (e)        | Insurance Companies                                                                   | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (f)        | Foreign Institutional Investors                                                       | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (g)        | Foreign Venture Capital Investors                                                     | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (h)        | Qualified Foreign Investor                                                            | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (i)        | Any Other (specify)                                                                   | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
|            | <b>Sub-Total (B)(1)</b>                                                               | <b>1</b> | <b>7400</b>   | <b>7400</b>   | <b>0.14</b> | <b>0.14</b> | <b>0</b> | <b>0.00</b>    |
| <b>B 2</b> | <b>Non-institutions</b>                                                               |          |               |               |             |             |          |                |
| (a)        | Bodies Corporate                                                                      | 40       | 493952        | 493952        | 9.59        | 9.59        | 0        | 0.00           |
| (b)        | Individuals                                                                           |          |               |               |             |             |          |                |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1230     | 1784462       | 1055262       | 0.00        | 0.00        | 0        | 0.00           |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh     | 51       | 2465847       | 1177847       | 47.87       | 47.87       | 0        | 0.00           |
| (c)        | Qualified Foreign Investor                                                            | 0        | 0             | 0             | 0.00        | 0.00        | 0        | 0.00           |
| (d)        | Any Other (specify)                                                                   |          |               |               |             |             |          |                |

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|         |                                                                                        |      |         |         |        |        |   |      |
|---------|----------------------------------------------------------------------------------------|------|---------|---------|--------|--------|---|------|
| (d-i)   | N.R.I. (Repat & Non-Repat.)                                                            | 2    | 11000   | 11000   | 0.21   | 0.21   | 0 | 0.00 |
| (d-ii)  | Hindu Undivided Family                                                                 | 20   | 47939   | 47939   | 0.93   | 0.93   | 0 | 0.00 |
| (d-iii) | Clearing Members                                                                       | 0    | 0       | 0       | 0.00   | 0.00   | 0 | 0.00 |
|         | Sub-Total (B)(2)                                                                       | 1343 | 4803200 | 2786000 | 93.26  | 93.26  | 0 | 0.00 |
|         |                                                                                        |      |         |         |        |        |   |      |
| (B)     | Total Public Shareholding (B)=<br>(B)(1)+(B)(2)                                        | 1344 | 4810600 | 2793400 | 93.40  | 93.40  | 0 | 0.00 |
|         |                                                                                        |      |         |         |        |        |   |      |
|         | TOTAL (A)+(B)                                                                          | 1346 | 5150600 | 3010800 | 100.00 | 100.00 | 0 | 0.00 |
|         |                                                                                        |      |         |         |        |        |   |      |
| (C)     | Shares held by Custodians and against<br>which Depository Receipts have been<br>issued |      |         |         |        |        |   |      |
| 1       | Promoter and Promoter Group                                                            | 0    | 0       | 0       | 0      | 0.00   | 0 | 0.00 |
| 2       | Public                                                                                 | 0    | 0       | 0       | 0      | 0.00   | 0 | 0    |
|         | Sub-Total (C)                                                                          | 0    | 0       | 0       | 0      | 0      | 0 | 0    |
|         |                                                                                        |      |         |         |        |        |   |      |
|         | GRAND TOTAL (A)+(B)+(C)                                                                | 1346 | 5150600 | 3010800 | 100    | 100.00 | 0 | 0.00 |
|         |                                                                                        |      |         |         |        |        |   |      |
|         |                                                                                        |      |         |         |        |        |   |      |
|         |                                                                                        |      |         |         |        |        |   |      |
|         |                                                                                        |      |         |         |        |        |   |      |

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| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

*[Handwritten Signature]*



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held |                                       | Encumbered shares (*) |                        |                                                        | Details of warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|---------------------------------------|-----------------------|------------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                         | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| (I)     | (II)                    | (III)                  | (IV)                                  | (V)                   | (VI) = (V)/(III) * 100 | (VII)                                                  | (VIII)                  | (IX)                                              | (X)                                   | (XI)                                                            | (XII)                                                                                                                                      |
| 1       | Pravinbhai Patel        | 229400                 | 4.45                                  | 0                     | 0.00                   | 0.00                                                   | 0.00                    | 0.00                                              | 0.00                                  | 0.00                                                            | 4.45                                                                                                                                       |
| 2       | Jyotsnaben Patel        | 110600                 | 2.15                                  | 0                     | 0.00                   | 0.00                                                   | 0.00                    | 0.00                                              | 0.00                                  | 0.00                                                            | 2.15                                                                                                                                       |
|         |                         |                        |                                       |                       |                        |                                                        |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
|         | <b>TOTAL</b>            | <b>340000</b>          | <b>6.60</b>                           | <b>0</b>              | <b>0.00</b>            | <b>0.00</b>                                            | <b>0</b>                | <b>0</b>                                          | <b>0.00</b>                           | <b>0</b>                                                        | <b>6.60</b>                                                                                                                                |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder      | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                              |                       |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                            |
| 1       | KAMLESH JAIN                 | 270007                | 5.24                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 5.24                                                                                                                                       |
| 2       | PROBI FINCAP PVT LTD         | 200000                | 3.88                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 2.43                                                                                                                                       |
| 3       | RAMESHBHAI PATEL             | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 4       | KANUBHAI PATEL               | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 5       | JAYANTILAL PATEL             | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 6       | Atmarambhai Patel            | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 7       | RAMESHBHAI PATEL             | 196000                | 3.81                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.81                                                                                                                                       |
| 8       | AKHANI JAGDISHKUMAR AMRUTLAL | 149300                | 2.90                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 2.90                                                                                                                                       |
| 9       | HIM INCAP PVT LTD            | 115800                | 2.25                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 2.25                                                                                                                                       |
| 10      | BHANUPRASAD PATEL            | 89000                 | 1.73                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.73                                                                                                                                       |
| 11      | KALPESH J. THAKKAR           | 60088                 | 1.17                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.17                                                                                                                                       |
| 12      | UMAKANT SULTANIA             | 57055                 | 1.11                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.11                                                                                                                                       |
| 13      | JYOTI JAIN                   | 52969                 | 1.03                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.03                                                                                                                                       |
|         |                              |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                            |
|         |                              |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                            |
| TOTAL   |                              | 1982219               | 38.49                                                                                                                        | 0                       | 0                                                 | 0                                     | 0                                                                | 11.52                                                                                                                                      |

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                                 |                  |                                                                                                                              | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                            |
| 1       | KAMLESH JAIN                                                                    | 270007           | 5.24                                                                                                                         | 0                   | 0                                                 | 0                                     | 0                                                                | 5.24                                                                                                                                       |
|         |                                                                                 |                  |                                                                                                                              |                     |                                                   |                                       |                                                                  |                                                                                                                                            |
|         |                                                                                 |                  |                                                                                                                              |                     |                                                   |                                       |                                                                  |                                                                                                                                            |
| TOTAL   |                                                                                 | 270007           | 5.24                                                                                                                         | 0                   | 0                                                 | 0                                     | 0                                                                | 5.24                                                                                                                                       |

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(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                     | 0                          | 0.00                                                                                                                                   |
|         |                         |                            |                                                                                                                                        |
|         |                         |                            |                                                                                                                                        |
| TOTAL   |                         | 0                          | 0.00                                                                                                                                   |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|----------------------------------------------------|------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | NIL                                                | 0                            | 0                                              | 0.00                                                                                                                                                             |
|              |                                                    |                              |                                                |                                                                                                                                                                  |
|              |                                                    |                              |                                                |                                                                                                                                                                  |
| <b>TOTAL</b> |                                                    | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>                                                                                                                                                      |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                   | 0                                               | 0                                           | 0.00                                                                                                                                                    |
|         |                       |                                                 |                                             |                                                                                                                                                         |
|         |                       |                                                 |                                             |                                                                                                                                                         |
| TOTAL   |                       |                                                 | 0                                           | 0.00                                                                                                                                                    |

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