

RECONCILIATION OF SHARE CAPITAL AUDIT	
Scrip code*	531637
Name of the company*	Sword & Shield Pharma Limited
Registered office address	
Registered office address*	206, Shanti Arcade, Near Akash - III, 132 Ft. Ring Road, Naranpura
Registered office state*	GUJARAT
Registered office city*	Ahmedabad
Registered office pin code*	380013
Registered office contact number*	STD Code*
Registered office contact number*	+91-8238063347
Registered office fax	-
Correspondence address	
Correspondence address	206, Shanti Arcade, Near Akash - III, 132 Ft. Ring Road, Naranpura
Correspondence state	GUJARAT
Correspondence city	Ahmedabad
Correspondence pin code	380013
Correspondence contact number	STD Code
Correspondence contact number	+91-8238063347
Correspondence fax	-
Email address*	swordnshield1995@gmail.com
Reporting quarter*	31-03-2016
ISIN*	INE722B01019
Face value*	10

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	BSE Ltd	5150600	100
	Ahmedabad Stock Exchange Ltd(ASE)	5150600	100

Capital Details :

	Number of shares	% Of total issued capital
Issued capital*	5150600	
Listed capital (BSE) (As per company records)*	5150600	100
Held in dematerialised form in CDSL*	655282	12.72
Held in dematerialised form in NSDL*	2355518	45.73
Physical*	2139800	41.54
Total no.of shares*	5150600	100
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Serial No.	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares, If any.	Not Applicable
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	No
If not, Reason why ?	Not Applicable

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	
Pending for more than 21 days*	0	0	

Compliance Officer Details

Name of the compliance officer*	Prachi Shah
Designation*	Company Secretary & Compliance Officer
Membership Nos	41345
Telephone no.*	+91-8238063347
Fax no.	-
E-mail id*	swordnshield1995@gmail.com

Certifying Auditor Details	
CA/CS*	Company secretary
Name of certifying auditor*	Anand Lavingia
Date of issue of report*	27-04-2016
Address*	Office No. 415-416, 4th Floor, "Pushpam", Opp. Seema Hall, Anandnagar Road, Satellite, Ahmedabad - 380 051
Contact no.*	079-40051702
Fax no.	-
Membership no.	26458
Firms registration number of audit firm	
Name of the firm *	Anand Lavingia
COP number	11410
Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Name of RTA	Mcs Share Transfer Agent Ltd
SEBI registration no.	INR000004108
Address	12/1/5, Manoharpukur Road, Kolkata.
State	WEST BENGAL
City	Kolkatta
Pincode	700026
Contact no.	033-40724051
Fax number of RTA	033-40724050
E-mail id	mcsahmd@gmail.com
Website Address	www.mcsregistrars.com
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	