



**Sword & Shield Pharma Ltd.**

CIN: L24231GJ1995PLC024809

April 28, 2016

To,  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001.

Dear Sir,

Sub: **Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2016.**

Ref: **Sword & Shield Pharma Limited**  
(Scrip code: 531637 - Scrip ID: SWORDNSH)

With reference to the subject captioned above, kindly find attached herewith the Compliance Certificate issued by the Practicing Company Secretary under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2016.

The same has been mailed to corp.relations@bseindia.com and uploaded on the BSE Portal at www.listing.bseindia.com.

Please take the same on your record and oblige us.

Thanking You,

For, **Sword and Shield Pharma Limited**

  
**Prachi Shah**  
Company Secretary & Compliance Officer



**CS Anand S. Lavingia**  
(ACS, LL.b (Spl.), B.Com)  
**Practicing Company Secretary**

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To,  
The Board of Directors  
**Sword and Shield Pharma Limited**  
06, Shanti Arcade,  
Near Akash - III 132 Ft. Ring Road,  
Naranpura, Ahmedabad – 380 013

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND  
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015  
FOR THE HALF YEAR ENDED MARCH 31, 2016.**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Sword And Shield Pharma Limited** maintained by **MCS Share Transfer Agent Limited – Registrar and Share Transfer Agent** pertaining to transfer of equity shares of the company for the period from **October 1, 2015 to March 31, 2016** for the purpose of issuing a Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the uniform Listing Agreement entered into by, **Sword And Shield Pharma Limited** with the BSE Limited and Ahmedabad Stock Exchange Limited based on the information provided by the Company, I hereby certify that the Company has, delivered during half year ended on **March 31, 2016**;

- A. According to regulation 40(3) read with 40(9), Share/~~Debt~~ Certificate(s) relating to the transfer of Shares/~~Debentures~~ received during the period from **October 1, 2015 to March 31, 2016** as entered in the Memorandum of Transfers have been issued within statutory time period from the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds. – N.A. as the Company has not received any such request in reporting period i.e. October 1, 2015 to March 31, 2016.
- B. No other information required to be given. **Anand Lavingia**

Place: Ahmedabad

Signature:

  
**Company Secretary**  
**ACS 26458 COP 11410**

Date: April 27, 2016

Name of Company Secretary in practice: Anand Lavingia

ACS No. : 26458

C P No. : 11410

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