

CS Anand S. Lavingia
(ACS, LL.b (Spl.), B.Com)
Practising Company Secretary

To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED
55, WORLD BUSINESS HOUSE,
OPP. PARIMAL GARDEN,
AMBAWADI,
AHMEDABAD – 380006.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON
SEPTEMBER 30, 2016**

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by M/s. Sword and Shield Pharma Limited for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

1	For the quarter ended	SEPTEMBER 30, 2016
2	ISIN	INE722B01019
3	Face Value	Equity Shares of Rs. 10 each
4	Name of the company	SWORD AND SHIELD PHARMA LIMITED
5	Registered office Address	55, WORLD BUSINESS HOUSE, OPP. PARIMAL GARDEN, AMBAWADI, AHMEDABAD – 380006.
6	Correspondence Address	55, WORLD BUSINESS HOUSE, OPP. PARIMAL GARDEN, AMBAWADI, AHMEDABAD – 380006.
7	Telephone & fax Nos.	Telephone: +91 82380 63347
8	E-mail Address	sspl2004@yahoo.com / swordnshield1995@gmail.com
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd. Ahmedabad Stock Exchange Ltd.

	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00
11	Listed Capital (exchange wise) (as per Company records)	5150600	100.00
12	Held in Dematerialized Form in CDSL	660547	12.82
13	Held in Dematerialized Form in NSDL	2350253	45.63
14	Physical	2139800	41.55
15	Total No. of Shares (12+13+14)	5150600	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

415-416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, S...
Ahmedabad – 380 051 Contact Details: O/Fax – 079-40051702, M: 94270 49481.



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18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	Nil	Nil	Nil
b. Pending for more than 21 days	Nil	Nil	Nil

22	Name Telephone & Fax No of the Compliance officer of the Co.	Name of Compliance Officer: Ms. Prachi Shah – Company Secretary Ph : +91 82380 63347
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Name of Auditor: Mr. Anand S. Lavingia- Practising Company Secretary Address: 415 - 416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad – 380 051. Contact Details: O/Fax – 079-40051702, Tel. No.: +91 94270 49481 Reg No.: C.O.P. No. 11410 Email Id.: krishivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	MCS Share Transfer Agent Limited Address: 12/1/5 Manoharpukur Road, Kolkata – 700026, West Bengal Tel No.: 033-40724051 Email ID: mcsahmd@gmail.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The Company has been suspended from Bombay Stock Exchange Limited due to Penal Reasons from 20 th September, 2006.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Date : October 11, 2016
Place : Ahmedabad



Anand Lavingia
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ACS 26458
COP 11410

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