

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>	
Scrip code*	531637
Name of the company*	SWORD & SHIELD PHARMA LTD.
<b>Registered office address</b>	
Registered office address*	55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad - 380 006
Registered office state*	Gujarat
Registered office city*	Ahmedabad
Registered office pin code*	380006
Registered office contact number*	STD Code*
Registered office contact number*	+91-9825079759
Registered office fax	-
<b>Correspondence address</b>	
Correspondence address	55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad - 380 006
Correspondence state	Gujarat
Correspondence city	Ahmedabad
Correspondence pin code	380006
Correspondence contact number	STD Code
Correspondence contact number	+91-9825079759
Correspondence fax	-
Email address*	swordnshield1995@gmail.com
Reporting quarter*	31-12-2016
ISIN*	INE722B01019
Face value*	10

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	5150600	100

**Capital Details :**

	Number of shares	% Of total issued capital
Issued capital*	5150600	
Listed capital (BSE) (As per company records)*	5150600	100
Held in dematerialised form in CDSL*	712597	13.84
Held in dematerialised form in NSDL*	2298203	44.62
Physical*	2139800	41.54
Total no.of shares*	5150600	100
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares, If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	NA
If not, Reason why ?	

<b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	NA
Pending for more than 21 days*	0	0	NA

<b>Compliance Officer Details</b>	
Name of the compliance officer*	Darshil Hiranandani
Designation*	Compliance Officer
Membership Nos	A47986
Telephone no.*	+91-9825079759
Fax no.	-
E-mail id*	swordnshield1995@gmail.com

<b>Certifying Auditor Details</b>	
CA/CS*	Company secretary
Name of certifying auditor*	Anand S. Lavingia
Date of issue of report*	12-01-2017
Address*	Office No. 415-416, 4th Floor, "Pushpam", Opp. Seema Hall, Anandnagar Road, Satellite, Ahmedabad - 380 051
Contact no.*	079-40051702
Fax no.	079-40051702
Membership no.	A26458
Firms registration number of audit firm	
Name of the firm *	Anand Lavingia
COP number	11410
<b>Registrar and Share Transfer Agent Details</b>	
Appointment of common agency for share registry work*	Yes
Name of RTA	MCS Share Transfer Agent Limited
SEBI registration no.	INR000004108
Address	12/1/5, Manoharpukur Road, Kolkata - 700 026
State	West Bengal
City	Kolkata
Pincode	700026
Contact no.	033-40724051
Fax number of RTA	033-40724050
E-mail id	mcsahmd@gmail.com
Website Address	www.mcsregistrars.com
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	The Company was suspended from BSE Ltd. since September 20, 2006 due to penal reasons and the suspension in trading of equity shares of the company is revoked w.e.f. January 12, 2017.