



Sword & Shield Pharma Ltd.

CIN: L24231GJ1995PLC024809

Date: April 3, 2017

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Ma'am,

Sub: Submission of Compliance Certificate in pursuance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Ref: Sword and Shield Pharma Limited
(Security Id / Scrip Code: SWORDNSH / 531637)**

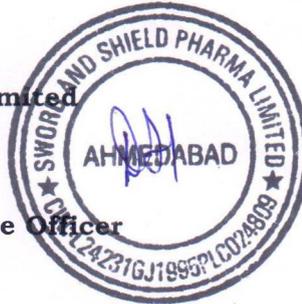
With reference to captioned subject, please find attached herewith the Compliance Certificate in pursuance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2017.

Kindly take the same on your record and oblige us.

Thanking you

For, **Sword and Shield Pharma Limited**


Darshil Hiranandani
Company Secretary & Compliance Officer



Registered office: 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad – 380 006.

Website: www.swordnshieldpharma.com | **Email:** swordnshield1995@gmail.com

Phone: +91 98250 79759



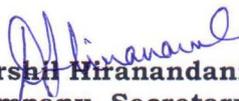
COMPLIANCE CERTIFICATE

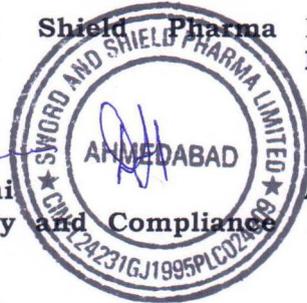
*(in pursuance of Regulation 7(3) of
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015*

This is to certify in terms of sub-regulation (2) and (3) of Regulation 7 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that all activities of **SWORD AND SHIELD PHARMA LIMITED** (CIN: L24231GJ1995PLC024809) in relation to both physical and electronic share transfer facility are maintained by the Registrar and Share Transfer Agent registered with the Board viz. **MCS Share Transfer Agent Limited** (SEBI REGN.NO. INR000004108 - CIN - U67120WB2011PLC165872) having its Regional Office at: 201, Shatdal Complex, Opp. Bata Show Room, Ashram Road, Ahmedabad - 380 009.

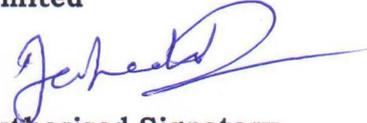
Further, in compliance with the provision of Regulation 7(3) of the SEBI (LODR) Regulations, 2015, we hereby submit the certificate for the half year ended on March 31, 2017 i.e. for the period from October 1, 2016 to March 31, 2017.

For, **Sword and Shield Pharma Limited**


Darshil Hiranandani
Company Secretary and Compliance Officer



For, **MCS Share Transfer Agent Limited**


Authorized Signatory



Date : April 3, 2017

Place : Ahmedabad