



Date: July 7, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Respected Sir / Ma'am,

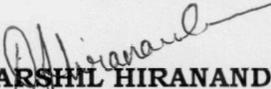
Subject: Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2017.

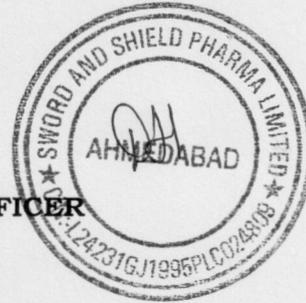
Ref: Sword and Shield Pharma Limited
(Security Id/Code: SWORDNSH/531637)

With reference to above, we hereby submit the Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2017 as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**


DARSHIL HIRANANDANI
COMPANY SECRETARY AND COMPLIANCE OFFICER
(ACS – 47986)



Encl: a/a

CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com
Practicing Company Secretary

To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED
55, World Business House,
Near Parimal Garden, Ambawadi
Ahmedabad- 380006

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **SWORD & SHIELD PHARMA LIMITED** for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

01	For the quarter ended	June 30, 2017	
02	ISIN	INE722B01019	
03	Face Value	Equity Shares of Rs. 10/- each	
04	Name of the company	SWORD & SHIELD PHARMA LIMITED	
05	Registered office Address	55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad- 380006	
06	Correspondence Address	55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad- 380006	
07	Telephone & fax Nos.	Telephone: +91 9825079759	
08	E-mail Address	swordnshield1995@gmail.com	
09	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.	
	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00%
11	Listed Capital BSE Limited	5150600	100.00%
12	Held in Dematerialized Form in CDSL	2423009	47.04%
13	Held in Dematerialized Form in NSDL	1627625	31.60%
14	Physical	1099966	21.36%
15	Total No. of Shares (12+13+14)	5150600	100.00%

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of change in Share Capital during the quarter under consideration as per the table below.	Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar, Satellite, Ahmedabad - 380 051.
O/Fax: 079-40051702, M: 94270 49481



CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com
Practicing Company Secretary

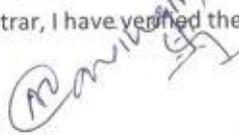
18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed within 21 days	0	0	N.A.
b. Pending for more than 21 days	0	0	N.A.

22	Name Telephone & Fax No of the Compliance officer of the Company	Name: Mr. Darshil Hiranandani Designation: Company Secretary & Compliance Officer Membership No: A47986 Ph: 9173431098 Email Id: swordnshield1995@gmail.com
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Name: Mr. Anand S. Lavingia - Practicing Company Secretary Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad – 380 051. Tel. No/Fax.: M:- 094270 49481, O/Fax:- 079-40051702 Reg No.: ACS 26458, COP 11410 Email Id.: krishivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	MCS Share Transfer Agent Limited SEBI registration no: INR000004108 12/1/5, Manoharpukur Road , West Bengal , Kolkata- 700026 Tel.: 033-40724051 Fax: 033 40724050 Email Id.: mcsahmd@gmail.com Website: www.mcsregistrars.com
	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad
Date: July 07, 2017

Signature: 
Name of Company Secretary in practice: Anand Lavingia
ACS No. : 26458
C P No. : 11410



**Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road,
Satellite, Ahmedabad – 380 051.**
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