



**Sword & Shield Pharma Ltd.**

**CIN: L24231GJ1995PLC024809**

**Date:** July 6, 2017

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

Respected Sir / Ma'am,

**Subject: Outcome of Board Meeting held on July 6, 2017.**

**Ref: Sword and Shield Pharma Limited  
(Security Id/Code: SWORDNSH/531637)**

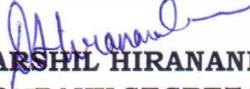
With reference to above, we hereby submit / inform that:

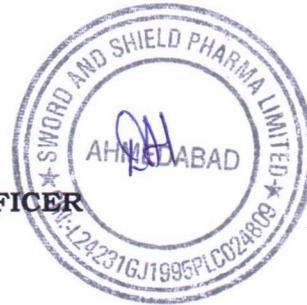
The Board of Directors ("the Board") at its meeting held on July 6, 2017, commenced at 09:00 A.M. (GMT-4) / 06:30 P.M. (IST) and concluded at 09:33 A.M. (GMT-4) / 07:03 P.M. (IST) has approved the draft notice for making calls on shareholders in respect of money unpaid on their shares as on July 6, 2017. Copy of draft notice is enclosed herewith and also being uploaded on the Company's website at [www.swordnshieldpharma.com](http://www.swordnshieldpharma.com).

We would like to inform that the calls would be made from those Shareholders holding partly paid up shares whose name appear in the Register of Members as on Friday, June 30, 2017.

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**

  
**DARSHIL HIRANANDANI**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**(ACS – 47986)**



Encl: a/a



**FINAL DEMAND CUM FORFEITURE NOTICE**

Date: July 6, 2017	Last Date for Payment: August 6, 2017
Folio No.:	

Dear Shareholder,

**Ref: Initial Public Offer ("IPO") of 3450000 equity shares of Face value of Rs. 10/- each ("Equity Shares").**

**Sub.: Final notice on partly paid equity shares allotted pursuant to the above referred IPO of the Company.**

Pursuant to the Prospectus of the Company, your Company had issued and allotted 3450000 equity shares of Rs. 10/-. A sum of Rs. 5/- (towards share capital) was payable on application. As per the terms of the issue, the balance amount of Rs. 5/- per share towards share capital was due and payable on allotment and on call.

The Board of Directors of the Company in the meeting held on Thursday, July 6, 2017 have decided to offer you one last opportunity and to make the final demand of unpaid amount on partly paid equity shares held by you and waiving off interest portion on the said money due as mentioned below:

Folio No.	No. of equity shares held (Partly Paid)	Amount due on equity shares (partly paid) held in Rs.			Last Date for Payment
		Amount due on Allotment and /or Call money in Rs.	Premium Amount due on Allotment and /or Call money in Rs.	Total Amount due on Allotment and /or Call money in Rs.	
					August 6, 2017

You are required to pay the allotment and /or call money as per above. The payment should be made way of demand draft / Cheque favoring "Sword & Shield Pharma Limited" payable at Ahmedabad.

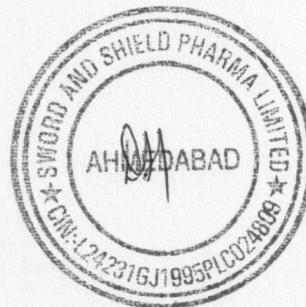
Please mention your Folio No. and Call notice number on reverse of the demand draft / Cheque. The allotment / Call money payment should be made on or before August 6, 2017. In the event of non-payment on or before August 6, 2017, the shares in respect of which the allotment / call money is due thereon shall be liable to be forfeited.

Please read carefully the instructions printed overleaf.

Thanking you

Yours Faithfully

For, **SWORD & SHIELD PHARMA LIMITED**  
Sd/-  
**DARSHIL HIRANANDANI**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**(ACS - 47986)**





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**Acknowledgement copy**

Folio No.:	Call Notice No.:
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Payment details to be filed in by the shareholder

No. of equity shares held (Partly Paid)	Amount due on equity shares (partly paid) held in Rs.		
	Amount due on Allotment and /or Call money in Rs.	Premium Amount due on Allotment and /or Call money in Rs.	Total Amount due on Allotment and /or Call money in Rs.

Demand Draft No. / Cheque No. & date / Drawn on	
Date / Collecting Bank's Signature & Stamp	

Instructions:

1. The allotment money must be paid on or before August 6, 2017 by Demand Draft / Cheque in favor of "Sword & Shield Pharma Limited", payable at Ahmedabad. The Demand Draft / Cheque in this respect must be sent in a sealed envelope addressed to:

The Company Secretary  
Sword & Shield Pharma Limited,  
55, World Business House,  
Near Parimal Garden, Ambawadi,  
Ahmedabad - 380 006

2. In case of non - receipt of the final demand cum forfeiture notice, shareholders can request for duplicate demand cum forfeiture notice with the Company or the same may also be downloaded from Company's website [www.swordnshieldpharma.com](http://www.swordnshieldpharma.com).

