



**Sword & Shield Pharma Ltd.**

**CIN: L24231GJ1995PLC024809**

**Date:** October 6, 2017

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

Respected Sir / Ma'am,

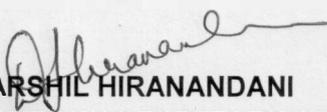
**Subject: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2017.**

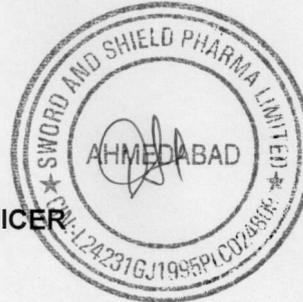
**Ref: SWORD AND SHIELD PHARMA LIMITED**  
**(Security Id/Code: SWORDNSH/531637)**

With reference to above, we hereby submit the Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2017 as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**

  
**DARSHIL HIRANANDANI**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**(ACS – 47986)**



Encl: a/a

# CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com  
Practicing Company Secretary

To,  
The Board of Directors  
**SWORD & SHIELD PHARMA LIMITED**  
55, World Business House,  
Near Parimal Garden,  
Ambawadi,  
Ahmedabad -380 006.

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **SWORD & SHIELD PHARMA LIMITED** for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

1	For the quarter ended	SEPTEMBER 30, 2017
2	ISIN	INE722B01019
3	Face Value	Equity Shares of Rs. 10 each
4	Name of the company	<b>SWORD &amp; SHIELD PHARMA LIMITED</b>
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.
7	Telephone & fax Nos.	Telephone: +91 9825079759
8	E-mail Address	swordnshield1995@gmail.com
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.

	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00
11	Listed Capital (exchange wise) (as per Company records)	5150600	100.00
12	Held in Dematerialized Form in CDSL	2527552	49.07
13	Held in Dematerialized Form in NSDL	1568782	30.46
14	Physical	1054266	20.47
15	Total No. of Shares (12+13+14)	5150600	100.00

Office No. 415-416, 4<sup>th</sup> Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road,  
Satellite, Ahmedabad - 380 051.

O/Fax: 079-40051702, M: 94270 49481



# CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com  
Practicing Company Secretary

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	0	0	NA
b. Pending for more than 21 days	0	0	NA

22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Name:</b> Mr. Darshil Hiranandani <b>Designation:</b> Company Secretary & Compliance Officer <b>Membership No:</b> A47986 <b>Ph:</b> 9173431098 <b>Email Id:</b> <a href="mailto:swordnshield1995@gmail.com">swordnshield1995@gmail.com</a>
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>Name:</b> Mr. Anand S. Lavingia - Practicing Company Secretary <b>Address:</b> Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051.

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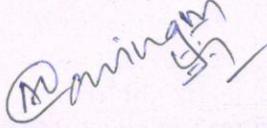
# CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com  
Practicing Company Secretary

		Tel. No/Fax.: M:- 094270 49481, O/Fax:- 079-40051702 Reg No.: ACS 26458, COP 11410 Email Id.: <a href="mailto:krishivadvisory@gmail.com">krishivadvisory@gmail.com</a>
24	Appointment of Common Agency for share Registry work	<b>MCS Share Transfer Agent Limited</b> SEBI registration no: INR000004108 12/1/5, Manoharpukur Road , West Bengal , Kolkata- 700026 Tel.: 033-40724051 Fax: 033 40724050 Email Id.: <a href="mailto:mcsahmd@gmail.com">mcsahmd@gmail.com</a> Website: <a href="http://www.mcsregistrars.com">www.mcsregistrars.com</a>
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad  
Date: October 06, 2017

Signature:   
Name of Company Secretary in practice: Anand Lavingia  
ACS No. : 26458  
C P No. : 11410



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