



**Sword & Shield Pharma Ltd.**

**CIN: L24231GJ1995PLC024809**

**Date:** January 2, 2018

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

Respected Sir / Ma'am,

**Subject: Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2017.**

**Ref: SWORD AND SHIELD PHARMA LIMITED**  
**(Security Id/Code: SWORDNSH/531637)**

With reference to above, we hereby submit the Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2017 as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**

  
**DARSHIL HIRANANDANI**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**(ACS – 47986)**



Encl: a/a

**CS Anand S. Lavingia**  
**ACS, LL.b (Spl.). B. Com**  
**Practicing Company Secretary**

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To,  
The Board of Directors  
**SWORD & SHIELD PHARMA LIMITED**  
55, World Business House,  
Near Parimal Garden,  
Ambawadi,  
Ahmedabad -380 006.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **SWORD & SHIELD PHARMA LIMITED** for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

1	For the quarter ended	DECEMBER 31, 2017	
2	ISIN	INE722B01019	
3	Face Value	Equity Shares of Rs. 10 each	
4	Name of the company	<b>SWORD &amp; SHIELD PHARMA LIMITED</b>	
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.	
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.	
7	Telephone & fax Nos.	Telephone: +91 9825079759	
8	E-mail Address	swordnshield1995@gmail.com	
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.	
	<b>Particulars</b>	<b>No. of Shares</b>	<b>% of total Issued Capital</b>
10	<b>Issued Capital</b>	<b>5150600</b>	<b>100.00</b>
11	Listed Capital (exchange wise) (as per Company records)	5150600	100.00
12	Held in Dematerialized Form in CDSL	2566587	49.83
13	Held in Dematerialized Form in NSDL	1606047	31.18
14	Physical	977966	18.99
15	<b>Total No. of Shares (12+13+14)</b>	<b>5150600</b>	<b>100.00</b>

Office No. 415-416, 4<sup>th</sup> Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road,  
Satellite, Ahmedabad - 380 051.

O/Fax: 079-40051702, M: 94270 49481

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# CS Anand S. Lavingia

**ACS, LL.b (Spl.). B. Com**  
**Practicing Company Secretary**

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable					
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable					
	Not Applicable						
	<b>Particulars</b>	<b>No. of Shares</b>	<b>Applied/Not Applied for Listing</b>	<b>Listed on Stock exchange (Specify Name )</b>	<b>Whether Intimated To CDSL</b>	<b>Whether Intimated to NSDL</b>	<b>In-principle Approval Pending For (Specify Name)</b>
18	Register of members is updated if not, updated up to which date						Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.						Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?						Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						As under
<b>Total No. of Demat Requests</b>		<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for Delay</b>			
a. Confirmed after 21 days		0	0	NA			
b. Pending for more than 21 days		0	0	NA			
22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Name:</b> Mr. Darshil Hiranandani <b>Designation:</b> Company Secretary & Compliance Officer <b>Membership No:</b> A47986 <b>Ph:</b> 9173431098 <b>Email Id:</b> swordnshield1995@gmail.com					
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>Name:</b> Mr. Anand S. Lavingia - Practicing Company Secretary <b>Address:</b> Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051. <b>Tel. No/Fax.:</b> M:- 094270 49481, O/Fax:- 079-40051702 <b>Reg No.:</b> ACS 26458, COP 11410 <b>Email Id.:</b> krishivadvisory@gmail.com					
24	Appointment of Common Agency for share	<b>MCS Share Transfer Agent Limited</b>					

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**CS Anand S. Lavingia**  
**ACS, LL.b (Spl.). B. Com**  
**Practicing Company Secretary**

	Registry work	SEBI registration no: INR000004108 12/1/5, Manoharpukur Road , West Bengal, Kolkata- 700026 Tel.: 033-40724051 Fax: 033 40724050 Email Id.: <a href="mailto:mcsahmd@gmail.com">mcsahmd@gmail.com</a> Website: <a href="http://www.mcsregistrars.com">www.mcsregistrars.com</a>
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad  
Date: January 02, 2018

Signature:   
Name of Company Secretary in practice: Anand Lavingia  
ACS No. : 26458  
C P No. : 11410



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