



Sword & Shield Pharma Ltd.

CIN: L24231GJ1995PLC024809

Date: April 11, 2018

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Ma'am,

Sub: Submission of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: SWORD AND SHIELD PHARMA LIMITED
(Security Id / Scrip Code: SWORDNSH / 531637)

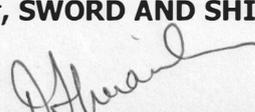
Pursuant to Regulation 40 (9) and 40 (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Certificate from a Practicing Company Secretary for the period from October 1, 2017 to March 31, 2018.

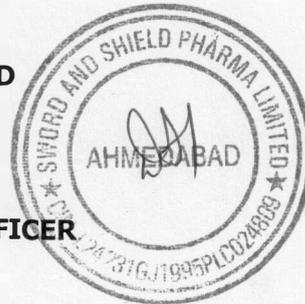
You are requested to take the same on your record.

Thanking you

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**


DARSHIL HIRANANDANI
COMPANY SECRETARY & COMPLIANCE OFFICER
(ACS – 47986)



Registered office: 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad – 380 006.

Website: www.swordnshieldpharma.com | Email: swordnshield1995@gmail.com

Phone: +91 98250 79759

CS Anand S. Lavingia

ACS, LL.b (Spl.), B. Com

Practicing Company Secretary

To,
The Board of Directors

SWORD AND SHIELD PHARMA LIMITED

55, World Business House, Opp. Parimal Garden,
Ambawadi, Ahmedabad – 380 006

Subject: Certificate under Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2018

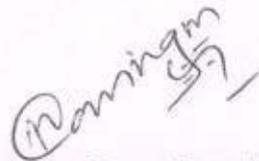
I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Sword And Shield Pharma Limited ("the Company") maintained by MCS Share Transfer Agent Limited (Registrar and Share Transfer Agent) pertaining to transfer of equity shares of the company for the period from October 1, 2017 to March 31, 2018 for the purpose of issuing a Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the uniform Listing Agreement entered into by, Sword And Shield Pharma Limited with the Stock Exchanges and based on the information provided by the Company, I hereby certify that the Company has, delivered during half year ended on March 31, 2018;

- A) Share Certificate(s) relating to the Share Transfer form(s) received during the period from October 1, 2017 to March 31, 2018 as entered in the Memorandum of Transfers have been issued within one month from the respective date of lodgement of each form excepting those rejected on technical grounds. – ***Not Applicable, since the Company has not received any transfer request for Shares.***
- B) Share Certificates in respect of requests for exchange of duplicate and split certificates have been issued within one month of lodgment. – ***Not Applicable, since the Company has not received any such request for certificate.***

Place: Ahmedabad

Date: April 11, 2018

Signature:



Name of Company Secretary in Practice: Anand Lavingia

ACS No.: 26458 C P No.: 11410



Office No. 415-416, 4th Floor, Pushyam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite,
Ahmedabad – 380 015.

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