



Sword & Shield Pharma Ltd.

CIN: L24231GJ1995PLC024809

Security Code: 531637 Security ID: SWORDNSH

16th October, 2018

To,
The Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Reg. 55A of the SEBI (Depositories and Participants) Regulations, 1996

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018

Dear Sir/ Madam,

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith Reconciliation of Share Capital Audit Report, from Practicing Company Secretary for the quarter ended 30th September, 2018

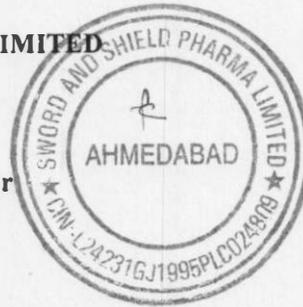
You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**

Pooja Kadam
Company Secretary & Compliance Officer
(ACS-43019)



CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com
Practicing Company Secretary

To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED
55, World Business House,
Near Parimal Garden, Ambawadi,
Ahmedabad -380 006.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **SWORD & SHIELD PHARMA LIMITED** for issuing Certificate in accordance with Circular No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that:

1	For the quarter ended	September 30, 2018
2	ISIN	INE722B01019
3	Face Value	Equity Shares of Rs. 10 each
4	Name of the company	Sword & Shield Pharma Limited
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.
7	Telephone & fax Nos.	Telephone: +91 9825079759
8	E-mail Address	swordnshield1995@gmail.com
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.

	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00
11	Listed Capital	5150600	100.00
12	Held in Dematerialized Form in CDSL	2575306	50.00
13	Held in Dematerialized Form in NSDL	1597828	31.02
14	Physical	977466	18.98
15	Total No. of Shares (12+13+14)	5150600	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road,
Satellite, Ahmedabad - 380 015.

O/Fax: 079-40051702, M: 94270 49481



CS Anand S. Lavingia

ACS, LL.b (Spl.). B. Com

Practicing Company Secretary

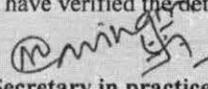
18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

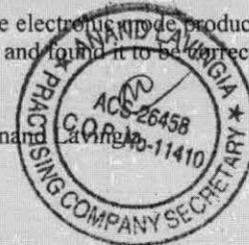
Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	0	0	NA
b. Pending for more than 21 days	0	0	NA

22	Name Telephone & Fax No of the Compliance officer of the Co.	Name: Ms. Pooja Kadam Designation: Company Secretary & Compliance Officer Membership No: A43019 Ph: +91 9825079759 Email Id: swordnshield1995@gmail.com
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Name: Mr. Anand S. Lavingia - Practicing Company Secretary Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051. Tel. No/Fax.: M:- 094270 49481, O/Fax:- 079-40051702 Reg No.: ACS 26458, COP 11410 Email Id.: krishivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	MCS Share Transfer Agent Limited SEBI registration no: INR000004108 12/1/5, Manoharpukur Road, West Bengal, Kolkata- 700026, Tel.: 033-40724051 Fax: 033 40724050, Email Id.: mcsahmd@gmail.com, Website: www.mcsregistrars.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad
Date: October 16, 2018

Signature: 
Name of Company Secretary in practice: Anand S. Lavingia
ACS No. : 26458
C P No. : 11410



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