



To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED
55, World Business House,
Near Parimal Garden, Ambawadi,
Ahmedabad - 380 006.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **SWORD & SHIELD PHARMA LIMITED** for issuing Certificate in accordance with Circular No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

1	For the quarter ended	December 31, 2018					
2	ISIN	INE722B01019					
3	Face Value	Equity Shares of Rs. 10 each					
4	Name of the company	Sword & Shield Pharma Limited					
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad - 380 006.					
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad - 380 006.					
7	Telephone & fax Nos.	Telephone: +91 9825079759					
8	E-mail Address	swordnshield1995@gmail.com					
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.					
			No. of Shares	% of total Issued Capital			
10	Issued Capital		51,50,600	100.00			
11	Listed Capital		51,50,600	100.00			
12	Held in Dematerialized Form in CDSL		25,64,297	49.79			
13	Held in Dematerialized Form in NSDL		16,08,837	31.23			
14	Physical		9,77,466	18.98			
15	Total No. of Shares (12+13+14)		51,50,600	100.00			
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)					Not Applicable	
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.					Not Applicable	
	Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
	Not Applicable						
18	Register of members is updated if not, updated up to which date					Yes	
19	Reference of previous quarter with regards to excess dematerialized shares, if any.					Not	





Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

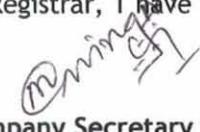
Practicing Company Secretary

		Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under
Total No. of Demat Requests		Reasons for Delay
	No. of requests	No. of shares
a. Confirmed after 21 days	0	0
b. Pending for more than 21 days	0	0

22	Name Telephone & Fax No of the Compliance officer of the Co.	Name: Ms. Pooja Kadam Designation: Company Secretary & Compliance Officer Membership No: A43019 Ph: +91 9825079759 Email Id: swordnshield1995@gmail.com
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Name: Mr. Anand S. Lavingia - Practicing Company Secretary Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051. Tel. No/Fax.: M:- 094270 49481, Reg No.: ACS 26458, COP 11410 Email Id.: krishivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	MCS Share Transfer Agent Limited SEBI registration no: INR000004108 101, Shatdal Complex, 1st Floor, Opp. Bata Show Room, Ashram Rd, Shreyas Colony, Ahmedabad, Gujarat 380009 Tel.: 079-2658 0461 Email Id.: mcsahmd@gmail.com, Website: www.mcsregistrars.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad
Date: January 19, 2019

Signature: 
Name of Company Secretary in practice: Anand Lavingia
ACS No. : 26458
C P No. : 11410

