



To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED
55, World Business House,
Near Parimal Garden, Ambawadi,
Ahmedabad -380 006

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Sword & Shield Pharma Limited ("Company") through its Registrar and Share Transfer Agents - MCS Share Transfer Agent Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode and physical mode produced to me for verification by the company as well as Registrar, I hereby certify that the below mentioned details are true and found to be correct.

1	For the quarter ended	September 30, 2019	
2	ISIN	INE722B01019	
3	Face Value	Equity Shares of Rs. 10 each	
4	Name of the company	Sword & Shield Pharma Limited	
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.	
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.	
7	Telephone & fax Nos.	Telephone: +91 98250 79759	
8	E-mail Address	swordnshield1995@gmail.com	
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.	
		No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00
11	Listed Capital	5150600	100.00
12	Held in Dematerialized Form in CDSL	2600451	50.49
13	Held in Dematerialized Form in NSDL	1572683	30.53
14	Physical	977466	18.98
15	Total No. of Shares (12+13+14)	5150600	100.00
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable	
17	Certifying the details of changes in Share Capital during the Quarter	Not Applicable	





Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

under consideration as per the table below.						
Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						
18	Register of members is updated if not, updated up to which date					Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.					Not Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?					Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.					As under
Total No. of Demat Requests		No. of requests	No. of shares	Reasons for Delay		
a. Confirmed after 21 days		0	0	NA		
b. Pending for more than 21 days		0	0	NA		
22	Name Telephone & Fax No of the Compliance officer of the Co.			Name: Mr. Mukeshkumar Chaudhary Designation: Company Secretary & Compliance Officer Date of Appointment: 21/08/2019 Membership Number: A41625 Ph : +91 97129 28420 Email: swordnshield1995@gmail.com; Web:www.swordnshieldpharma.com Whether any change in Compliance Officer during the previous Two Quarters: Yes Whether the previous compliance officer was Qualified Company Secretary: Yes		
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor			Name: Mr. Anand S. Lavingia - Practicing Company Secretary Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 015. Tel. No/Fax.: M:- 094270 49481, Reg No.: ACS 26458, COP 11410 Email Id.: krishivadvisory@gmail.com		
24	Appointment of Common Agency for share Registry work			MCS Share Transfer Agent Limited SEBI registration no: INR000004108 101, Shatdal Complex,1st Floor, Opp.Bata Show		

Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, 100 Feet Ring Road, Satellite, Ahmedabad - 380 051. Gujarat, India

O/Fax : 079-40051702 M. : +91 94270 49481 E-mail : krishivadvisory@gmail.com





Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

		Room, Ashram Rd, Shreyas Colony, Ahmedabad, Gujarat 380009 Tel.: 079-2658 0461 Email Id.: mcsahmd@gmail.com, Website: www.mcsregistrars.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

Place: Ahmedabad

Date: October 16, 2019

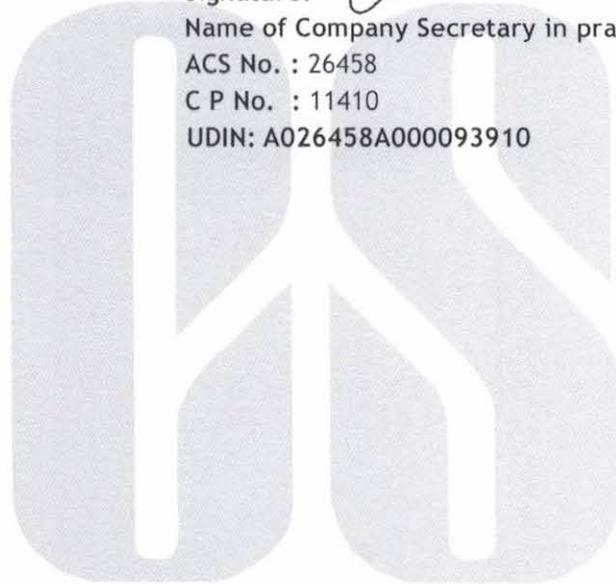
Signature:

Name of Company Secretary in practice: Anand Lavingia

ACS No. : 26458

C P No. : 11410

UDIN: A026458A000093910



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