



Sword & Shield Pharma Ltd.

Regd. Office : 311, Rajkamal Plaza-B, 4/B, Sattar Taluka Society,
Opp. Old High Court, Ahmedabad-380 014, Gujarat, INDIA.
Telefax : 079-27543290 • E-mail : sspl2004@yahoo.com
Works : 3001/M, G.I.D.C., Phase III, Chhatral-382 729,
Dist. Gandhinagar (N.Gujarat) INDIA. • Phone : (02764) 233322
Website : www.swordnshieldpharma.com

Date: February 13, 2016.

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Submission of Financial Results in terms of second proviso to the Regulation 33 of the SEBI (LODR) Regulations, 2015.

Ref: Sword & Shield Pharma Limited. (Security Id/Code: SWORDNSH/531637)

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, in their meeting held on today i.e. February 13, 2016 at the Registered Office of the Company, which was commenced at 04:00 p.m. and concluded at 05:35 p.m., have;

1. Considered, approved and taken on record the unaudited financial results of the Company along with Limited Review report for the Quarter and Nine months ended on December 31, 2015.

The statement of Unaudited Financial results of the Company along with the Limited Review Report submitted by the Statutory Auditors of the Company has been attached herewith.

Kindly take the same on your record and oblige us.

For, **Sword & Shield Pharma Limited**

Pravinbhai Patel
Managing Director
DIN: 01877446



SWORD AND SHIELD PHARMA LTD

CIN: L24231GJ1995PLC024809

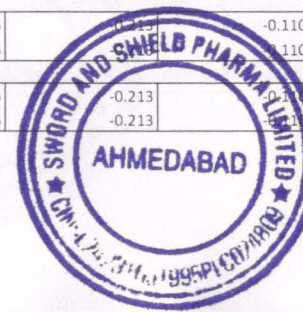
Registered Office: 311, Rajkamal Plaza - B, 4/B, Sattar Taluka Society, Opp. Old High Court, Ahmedabad - 380 014.

Website : www.swordnshieldpharma.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015

[Amount in (Rs.)]

Particulars		3 months ended (dd-mm-yyyy)	Previous 3 months ended (dd-mm-yyyy)	Corresponding 3 months ended in the previous year (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	Year to date figures for previous period ended (dd-mm-yyyy)	Previous accounting year ended (dd-mm-yyyy)
A	Date of start of reporting quarter	01-10-2015	01-07-2015	01-10-2014	01-04-2015	01-04-2014	01-04-2014
B	Date of end of reporting quarter	31-12-2015	30-09-2015	31-12-2014	31-12-2015	31-12-2014	31-03-2015
C	Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone	Standalone	Standalone
Part I							
1	Revenue From Operations	All the fields are mandatory in this sheet					
	Net sales or Revenue from Operations	0.000	0.000	3402364.000	-5113.000	11089190.000	12254601.000
	Other operating revenues	0.000	0.000	0.000	0.000	0.000	0.000
	Total Revenue from operations (net)	0.000	0.000	3402364.000	-5113.000	11089190.000	12254601.000
2	Expenses						
(a)	Cost of materials consumed	0.000	0.000	2058244.000	534639.000	5435248.000	5794522.000
(b)	Purchases of stock-in-trade	0.000	0.000	0.000	0.000	0.000	0.000
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.000	0.000	0.000	0.000	209392.000	499501.000
(d)	Employee benefit expense	552900.000	567072.000	938335.000	1688972.000	2702343.000	3943468.000
(e)	Depreciation and amortisation expense	428172.000	427121.000	912407.000	1277771.000	2727304.000	3619876.000
(f)	Other Expenses						
1	OTHER EXPENSES	102789.000	68508.000	258151.000	841446.000	695801.000	1671765.000
	Total other expenses	102789.000	68508.000	258151.000	841446.000	695801.000	1671765.000
	Total expenses	1083861.000	1062701.000	4167137.000	4342828.000	11770088.000	15529132.000
3	Profit (loss) from operations before other income, finance costs and exceptional items	-1083861.000	-1062701.000	-764773.000	-4347941.000	-680898.000	-3274531.000
4	Other income	856800.000	810000.000	0.000	2476801.000	10000.000	398934.000
5	Profit (loss) from ordinary activities before finance costs and exceptional items	-227061.000	-252701.000	-764773.000	-1871140.000	-670898.000	-2875597.000
6	Finance costs	0.000	0.000	0.000	0.000	0.000	0.000
7	Profit (loss) from ordinary activities after finance costs but before exceptional items	-227061.000	-252701.000	-764773.000	-1871140.000	-670898.000	-2875597.000
8	Exceptional items	0.000	482236.000	0.000	482236.000	0.000	-202394.000
9	Profit (loss) from ordinary activities before tax	-227061.000	229535.000	-764773.000	-1388904.000	-670898.000	-3077991.000
10	Tax Expense	-132305.000	-131980.000	-177657.000	-394831.000	-155849.000	-714981.000
11	Net profit (loss) from ordinary activities after tax	-94756.000	361515.000	-587116.000	-994073.000	-515049.000	-2363010.000
12	Extraordinary items	0.000	0.000	0.000	0.000	0.000	0.000
13	Net profit (loss) for the period	-94756.000	361515.000	-587116.000	-994073.000	-515049.000	-2363010.000
14	Share of profit (loss) of associates						
15	Profit (loss) of minority interest						
16	Net Profit (loss) after taxes minority interest and share of profit (loss) of associates	-94756.000	361515.000	-587116.000	-994073.000	-515049.000	-2363010.000
17	Details of equity share capital						
	Paid-up equity share capital	46619170.000	46619170.000	46619170.000	46619170.000	46619170.000	46619170.000
	Face value of equity share capital	10.000	10.000	10.000	10.000	10.000	10.000
18	Reserves excluding revaluation reserve	-47818349.000	-47818349.000	-45455339.000	-47818349.000	-45455339.000	-47818349.000
19	Earnings per share						
i	Earnings per share before extraordinary items						
	Basic earnings per share before extraordinary items	-0.020	0.078	-0.126	-0.213	-0.110	-0.570
	Diluted earnings per share before extraordinary items	-0.020	0.078	-0.126	-0.213	-0.110	-0.570
ii	Earnings per share after extraordinary items						
	Basic earnings per share after extraordinary items	-0.020	0.078	-0.126	-0.213	-0.110	-0.570
	Diluted earnings per share after extraordinary items	-0.020	0.078	-0.126	-0.213	-0.110	-0.570



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Annexure - 4

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[Amount in (Rs.)]

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A Date of start of reporting quarter	01-10-2015	01-07-2015	01-10-2014	01-04-2015	01-04-2014	01-04-2014
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C Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
D Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone	Standalone	Standalone
Part II						
1 Public share holding [abstract]						
Number of shares of held by public	4810600	4810600	4810600	4810600	4810600	4810600
Percentage of shareholding held by public	93.40%	93.40%	93.40%	93.40%	93.40%	93.40%
2 Promoters and promoters group shareholding [abstract]						
(a) Details of pledged or encumbered shares [abstract]						
Pledged/Encumbered - Number of shares	0	0	0	0	0	0
Pledged/Encumbered - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
Pledged/Encumbered - Percentage of shares (as a % of the total share capital of the company)	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
(b) Details of non-encumbered shares [abstract]						
Non-encumbered - Number of Shares	340000	340000	340000	340000	340000	340000
Non-encumbered - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Non-encumbered - Percentage of shares (as a % of the total share capital of the company)	6.60%	6.60%	6.60%	6.60%	6.60%	6.60%
B Investor Complaints						
Pending at the beginning of the quarter	1					
Received during the quarter	0					
Disposed of during the quarter	0					
Remaining unresolved at the end of the quarter	1					

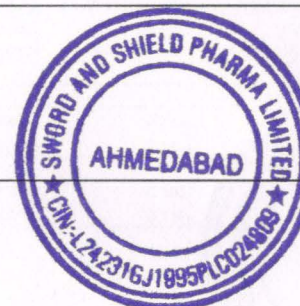
Notes:

- The above results for the Quarter and Nine months ended on December 31, 2015 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 13, 2016.
- The Statutory Auditor of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Figures of the previous reporting period have been regrouped and or reclassified wherever necessary to correspond with the figures of the current reporting period.
- The Company has only segment of Activity.

Date : February 13, 2016

Place: Ahmedabad

For and on behalf of Board of Directors



Pravinbhai Patel
Mr. Pravinbhai Patel
Managing Director
DIN: 01877446